

São Paulo 14<sup>th</sup> April 2020

## **Notice to the Market**

**03/2020**

### **Ref: Overview of the grain export sector through the Coronavirus pandemic**

ANEC - National Association of Cereal Exporters, representing grain exporters, Supervision Companies and Fumigation Companies, continues following-up the development of the situation caused by the Covid-19 pandemic.

During the last week, few changes have occurred and operations keep happening normally.

The absence of changes is a positive factor. It demonstrates that Brazilian exports, in our sector, follow their normal pace despite the contingencies that are necessary to contain the spread of the virus. The volumes exported in March 2020, compared to the same month last year (15 million versus 11.6 million), serve as a proof. Additional details can be found at the end of the report.

The situation of the Brazilian grain export sector is as follows.

#### **1. Status of Brazilian Ports:**

The situation in the Ports of Santos, Paranaguá, Rio Grande, São Luis/Itaqui, São Francisco do Sul, Vitória, Itacoatiara, Barcarena/Vila do Conde, Santarém, Imbituba, Aratu, and Santana have not changed since last week.

All Brazilian ports continue to operate normally, adopting the security measures established by ANVISA - National Health Surveillance Agency (Technical Note Number 47/2020) and WHO - World Health Organization and, as well, terminal initiatives to prevent expand of Covid-19.

## 2. Shipping documents and samples dispatch:

### A. What is new:

#### a. **Brazilian Phytosanitary Certificate:**

As announced last week, the Brazilian NPPO (MAPA) started to electronically sign the certificates and to directly email a copy of the certificate to the importing countries' NPPOs (when requested). Certificates can also be verified online at MAPA's website:

<https://sigvig3-homolog.agricultura.gov.br/qrcodefito/consulta/>

Some countries still complain about not having received the communication from the Brazilian NPPO. ANEC is working with MAPA to ensure that all importing countries are properly communicated.

### B. Situation remains the same of previous week (details can be accessed in previous reports):

#### a. **Shipping documents dispatch to destination:**

Situation remains unchanged. It keeps occurring with the exception of occasional problems.

#### b. **Dispatch of documents inside Brazil:**

It is still occurring normally, but it may be delayed by the decrease in the number of flights and courier services availability.

#### c. **Samples dispatch:**

Laboratories authorized to perform special analyzes are working normally. The decrease in the number of flights may possibly causes delays.

#### d. **Documents copies are accepted by importers:**

The situation remains practically unchanged, following IPPC's recommendation.

#### e. **Contingence Plan:**

No significant advance. ANEC continues to work on the contingency plan.

### 3. Shipment flow:

During last week (05<sup>th</sup> to 11<sup>th</sup> April) were loaded in Brazil 50 vessels with soybeans, (3 million tons) and 9 vessels with soybean meal (409 thousand tons). There were no corn shipments in the period. Shipments were distributed through Brazilian ports as shown in the table below:

PORT	QUANTITY (METRIC TONS)	
	SOYBEAN	SOYBEAN MEAL
SANTOS	1.002.227	184.061
PARANAGUÁ	495.547	127.810
SÃO FRANCISCO	202.262	-
VITORIA	70.279	-
ITACOATIARA	22.312	-
SÃO LUIS/ITAQUI	276.297	-
RIO GRANDE	384.218	64.850
SANTAREM	229.173	-
BARCARENA	306.196	-
ARATU/COTEGIPE	69.098	32.943
IMBITUBA	-	-
ILHEUS	-	-
TMIB - BARRA DOS COQUEIROS / SERGIPE	-	-
SANTANA	-	-
<b>TOTAL</b>	<b>3.057.608</b>	<b>409.664</b>

#### Main destinations for Brazilian shipments during last week:

○ <b>Soybeans:</b>	China	2.254.695 tons	(74%)
	Turkey	110.732 tons	(4%)
	Belgium	85.001 tons	(3%)
	Algeria	78.401 tons	(3%)
	Portugal	70.601 tons	(2%)
	Others	458.169 tons	(14%)
	○ <b>Soybean meal:</b>	Netherlands	74.666 tons
Indonesia		67.769 tons	(16%)
Spain		64.850 tons	(16%)
Poland		64.160 tons	(16%)
Japan		56.986 tons	(14%)
Thailand		48.290 tons	(12%)
Romania		32.943 tons	(8%)

During first days of April (from 01<sup>st</sup> to 11<sup>th</sup>), Brazil exported 4.5 million tons of soybeans and 522 thousand tons of soybean meal.

During this week (from 12<sup>th</sup> to 18<sup>th</sup> April) Brazil shall export 4 million tons of soybean, and 537 thousand tons of soybean meal. No corn shipments are scheduled for this week.

By the end of April, additional 10 million tons of soybeans and 1.2 million tons of soybean meal shall be shipped according to the Brazilian ports' line-up.

ANEC's monthly and weekly statistics can be found in our website: <https://anec.com.br>.

### **ANEC – NATIONAL ASSOCIATION OF CEREAL EXPORTERS**

Note: The information contained in this report was extracted from daily newsletters received from shipping agencies, in addition to information provided by ASCB's members, from CCE – (ANEC's External Contracts Committee) and from IGTC.

- Agri Port Services: <http://nortonlilly.com/agri-port-services/>
- Cargonave: <https://www.cargonavegroup.com/>
- Naabsa: <https://naabsa.com/>